**INTEREST RATES MARKET NOTICE**

**Date: 5 June 2018**

**Subject:** New Financial Instrument Listing

***(IVUZI INVESTMENTS LIMITED –“IVA854”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 7 June 2018**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** IVA854

**Nominal Issued** R 220,000,000.00

**Issue Price** 98.06270%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 13 September 2018

**Books Close Date(s)** 8 September 2018

**Interest Payment Date(s)** 13 September 2018

**Last Day to Register** By 17:00 on7 September 2018

**Issue Date** 7 June 2018

**Date Convention** Modified Following

**Interest Commencement Date** 7 June 2018

**First Interest Payment Date** 13 September 2018

**ISIN No.** ZAG000151994

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVA854%20Pricing%20Supplement%2020180607.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVA854%20Pricing%20Supplement%2020180607.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB +27 11 2824155

Corporate Actions JSE +27 11 5207000